

**Name of warrant** CTCB03MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On November 16, 2020, the Hochiminh Stock Exchange issued Decision No.726/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Charter capital: 1,643,310,840,000 VND  
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CTCB03MBS20CE  
3. Warrant code: CTCB2011  
4. ISIN code: VNOCTCB20117  
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank  
6. Underlying security: TCB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 3.5 months  
11. Expiration date: February 09, 2021  
12. Conversion ratio: 1 : 1  
13. Exercise price (exercise index): 22,600. VND  
14. Quantity of the warrants registered for listing: 1,000,000 warrants  
15. Official trading date: November 18, 2020